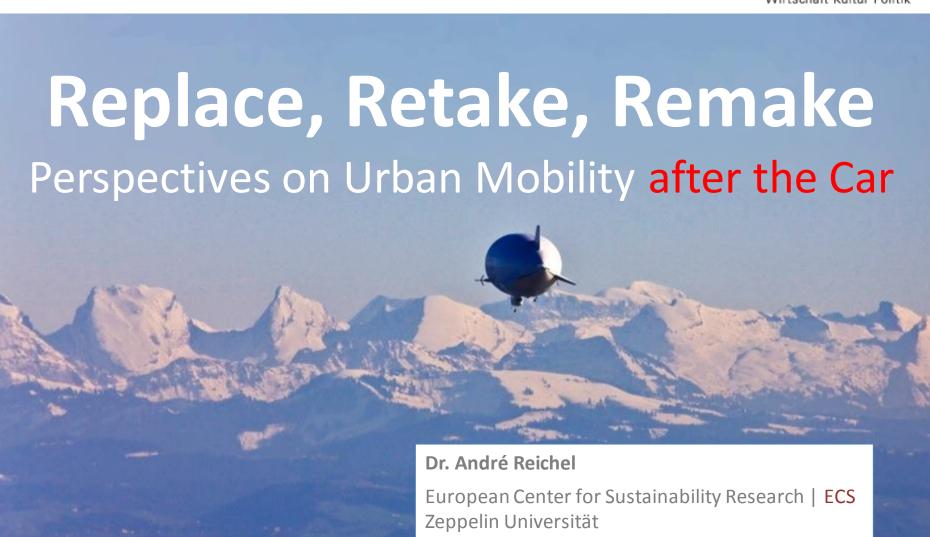
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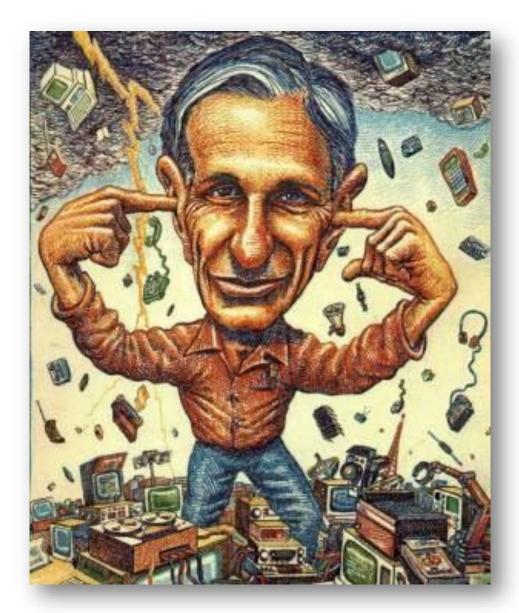
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100 Years of Mobility



100 Years of Counter-Productivity!



Changing Environments

Regulatory

- Hong Kong cut down on its traffic and emissions by taxing personal vehicles and investing in mass transit.
- its pollution with tighter fuel regulations, a Metrobus system, and car travel restrictions (vehicle demand management strategy) steadily; today, over 20 million of its residents' 32 million trips a day are on public transit.
- Guangzhou's greenway, bus rapid transport system, vehicle quota system (VQS), and some 5,000 bike-share bikes are expected to cut 86,000 tons of CO2 per year over their first 10 years and reduce particulate matter, a cause of respiratory illnesses, by 4 tons.

Cultural

- Falling car mileage as persistent trend in high-motorized countries.
- Demographics working against car ownership as less young people are licensed drivers.
- | Empirical evidence that we reached **Peak Car** in most of the developed countries.

Business

- The meteoric rise of carsharing as a business case
 after its invention more than 25 years before.
- (original) form of carsharing, both commercial as well as social/community oriented.
- | Managing **intermodality** as a business case (and task for city planners).
- | E-mobility as the next big... at least it could play a role in local renewable energy management.

Changing Business Environment Accounting for an Ecological Bottom Line



Business as usual

Focus on production, sales und car ownership

Virtually no carsharing

Gross value added automotive industry **100%**

Ecological Overshoot

2,16



Technology as (un)usual

Doubling efficiency throughout entire lifecylce

Virtually no carsharing

Gross value added automotive industry **100%**

Ecological Overshoot

1,17



Smart Business Mix

Privat car + Carsharing as hybrid business model

12% of fleet is carsharing

Gross value added automotive industry **98%**

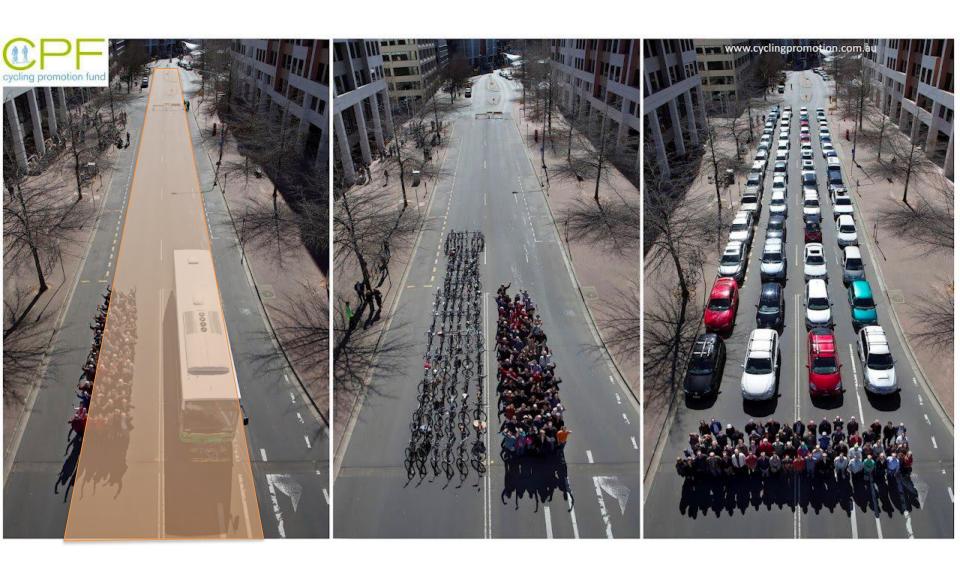
Ecological Overshoot

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100 Years of Mobility in our future Urban Lifeworlds



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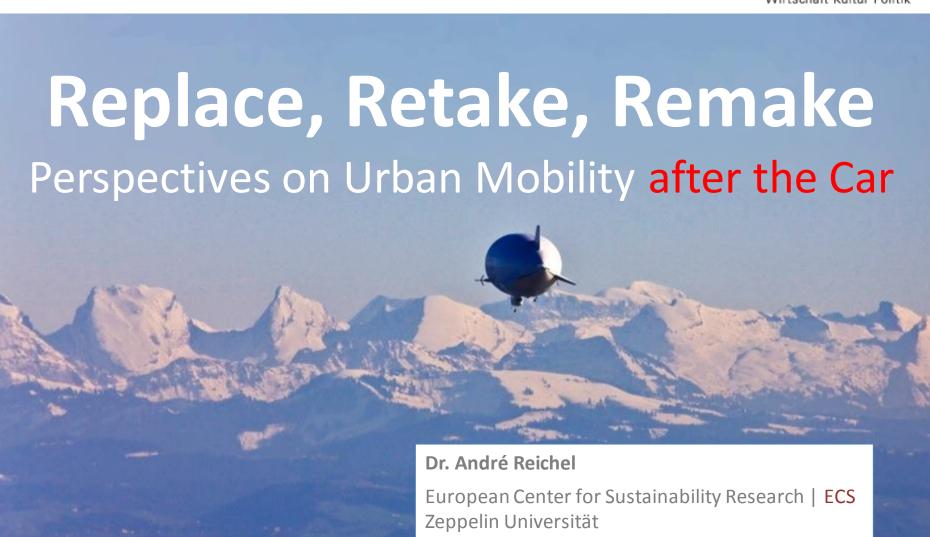


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